

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	release of 1st and 2nd security interest at reel/frame 4696/0148 and 4693/0172

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Gaming Capital, LLC		11/06/2012	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Magnolia Hill, LLC
Street Address:	600 North Hurstbourne Parkway, 4th Floor
City:	Louisville
State/Country:	KENTUCKY
Postal Code:	40222
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3604006	RIVERWALK CASINO AND HOTEL
Registration Number:	3644640	RIVERWALK CASINO · HOTEL
Registration Number:	3750474	RIVERWALK CASINO

CORRESPONDENCE DATA

Fax Number: 7147558290
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-540-1235
 Email: ipdocket@lw.com
 Correspondent Name: Latham & Watkins LLP, c/o Julie Dalke
 Address Line 1: 650 Town Center Dr, 20th floor
 Address Line 2: (049275-0002)
 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	(049275-0002)
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OP \$90.00 3604006

NAME OF SUBMITTER:	Adam Kummins
Signature:	/Adam Kummins/
Date:	11/06/2012
Total Attachments: 3 source=Trademark Release#page1.tif source=Trademark Release#page2.tif source=Trademark Release#page3.tif	

**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This RELEASE, dated as of November 6, 2012, is made by Wells Fargo Gaming Capital, LLC ("**Lender**"), in favor of Magnolia Hill, LLC ("**Company**") as follows:

WITNESSETH

WHEREAS, pursuant to the First Lien Grant of Trademark Security Interest and the Second Lien Grant of Trademark Security Interest, each dated January 6, 2012 (collectively, the "**Security Agreements**"), and recorded with The United States Patent and Trademark Office on January 6, 2012 at Reel/Frame Nos. 4696/0148 and 4693/0172, Company granted Lender a security interest in and to all of its right, title and interest in its trademarks and all applications and registrations therefor, including goodwill (the "**Trademark Collateral**");

WHEREAS, Lender acknowledges full payment, complete performance and satisfaction of all obligations pursuant to the Security Agreements have been made;

WHEREAS, Company has requested that Lender release its security interest in and to the Trademark Collateral, including without limitation the trademarks and all applications and registrations therefor set forth in Schedule A attached hereto and incorporated herein by reference.

NOW, THEREFORE, Lender, without recourse, representation or warranty and at Company's sole cost and expense, hereby releases all of its right, title and interest in and to the Trademark Collateral, including without limitation the trademarks set forth in Schedule A and any other collateral described in the Security Agreements.

Lender agrees to provide Company with any information and additional authorization necessary to effect the release of Lender's security interest in the Trademark Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Lender has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

WELLS FARGO GAMING CAPITAL, LLC

By: Sue Fuller

Name: Sue Fuller

Title: Managing Director

CERTIFICATION OF ACKNOWLEDGMENT

STATE OF Nevada)
COUNTY OF Washoe) :

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 6 day of November, 2012, personally appeared Sue Fuller who, being by me duly sworn, deposes and says that he/she is the Managing Director of Wells Fargo Gaming Capital, LLC, and that he/she, as such officer being duly authorized so to do, executed the foregoing instrument for the purposes therein contained as his/her free act and deed and as the full act and deed of such corporation as such officer.



Jessica Hudson
Notary Public

My Commission Expires:

November 8, 2015

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL
Reel/Frame Nos. 4696/0148 and 4693/0172**

Trademark	Application No. Filing Date	Registration No. Registration Date
RIVERWALK CASINO AND HOTEL	77/417596	3604006
	77/445270	3644640
RIVERWALK CASINO	77/565419	3750474